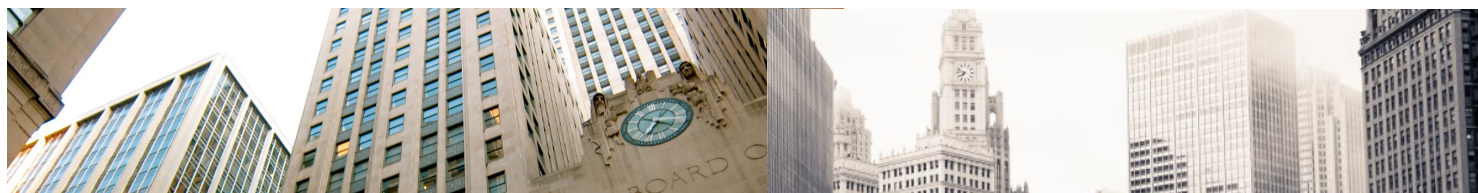


Investment Banking Builds on Successes in 2014



Loop Capital, founded in 1997, is a full-service investment bank, brokerage and advisory firm that provides creative capital solutions for corporate, governmental and institutional entities across the globe. We provide the following services:

- **Investment Banking** — Loop Capital provides a wide array of debt and equity capital markets solutions and advisory services
 - The firm specializes in Power & Energy and has an industry-leading practice dedicated to this unique market sector
 - Loop Capital also has a dedicated middle-market Mergers & Acquisitions team
- **Public Finance** — Loop Capital structures, markets and facilitates some of the most innovative, dynamic and challenging municipal bond transactions in the country
- **Fixed Income and Equity Sales & Trading** — A commitment to superior client service and execution is a cornerstone of Loop Capital's client relations across our equity and fixed income sales and trading platform
- **Analytical Services** — Our analytical services division is one of the largest in the industry dedicated to investment banking, with unique capabilities that deliver unrivaled intelligence and insights
- **Financial Consulting Services** — Loop Capital's newest business practice provides deep capabilities in valuations, fairness opinions, due diligence, forensics and restructurings

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Select Debt Capital Markets Activity in 2014

 <p>Southern California Gas Co. \$250 Million 4.450% Sr. Unsecured due 3/15/44 March 2014 Loop Capital Markets Joint-Bookrunner</p>	 <p>Energy Future Holdings Energy Future Intermediate Holdings \$5.400 Billion FR DIP 1L Sr. Secured June 2014 Loop Capital Markets Co-Manager</p>	 <p>NextEra Energy Capital Holdings \$350 Million 2.400% Sr. Unsecured due 9/15/19 June 2014 Loop Capital Markets Co-Manager</p>	 <p>American International Group, Inc. \$2.500 Billion 4.500% Sr. Unsecured due 7/16/44 2.300% Sr. Unsecured due 7/16/19 July 2014 Loop Capital Markets Co-Manager</p>	 <p>Comcast Corporation \$2.000 Billion 4.200% Sr. Unsecured due 8/15/34 3.375% Sr. Unsecured due 2/15/25 August 2014 Loop Capital Markets Co-Manager</p>
 <p>General Motors Financial Company \$2.000 Billion 4.375% Sr. Unsecured due 9/25/21 3.000% Sr. Unsecured due 9/25/17 September 2014 Loop Capital Markets Co-Manager</p>	 <p>Piedmont Natural Gas Company \$250 Million 4.100% Sr. Unsecured due 9/18/34 September 2014 Loop Capital Markets Co-Manager</p>	 <p>Verizon Communications 6.500 Billion 4.400% Sr. Unsecured due 11/1/34 3.500% Sr. Unsecured due 11/1/24 3.000% Sr. Unsecured due 11/1/21 October 2014 Loop Capital Markets Co-Manager</p>	 <p>Wells Fargo & Company \$2.000 Billion 4.650 Sub. Unsecured due 11/4/44 October 2014 Loop Capital Markets Co-Manager</p>	 <p>The Boeing Company \$850 Million 2.850% Sr. Unsecured due 10/30/24 2.350% Sr. Unsecured due 10/30/21 October 2014 Loop Capital Markets Co-Manager</p>
 <p>Macy's Retail Holdings, Inc. \$550 Million 4.500% Sr. Unsecured due 12/15/34 November 2014 Loop Capital Markets Co-Manager</p>	 <p>Citigroup Inc \$2.000 Billion 1.850% Sr. Unsecured due 11/24/17 FRN Sr. Unsecured due 11/24/17 November 2014 Loop Capital Markets Co-Manager</p>	 <p>Duke Energy Progress, Inc. \$700 Million 4.150% Sr. Secured FMBs due 12/1/44 FRN Sr. Secured FMBs due 11/20/17 November 2014 Loop Capital Markets Co-Manager</p>	 <p>UnitedHealth Group Incorporated \$2.000 Million 2.875% Sr. Unsecured due 12/15/21 2.300% Sr. Unsecured due 12/15/19 1.400% Sr. Unsecured due 12/15/17 December 2014 Loop Capital Markets Co-Manager</p>	 <p>Fiat Chrysler Automobiles N.V. \$2.500 Billion 7.875% Mandatory Convertible Notes due 12/15/16 December 2014 Loop Capital Markets Co-Manager</p>

Power & Energy Sector Credentials

In 2014, Loop Capital's specialized Power & Energy team ranked sixth overall (by of top financial advisors in power-related mergers and acquisitions.¹ This market leading practice advised on some of the preeminent energy deals in 2014.




Selected Power & Energy Mergers & Acquisitions Activity

 <p>Exelon Corporation On the acquisition of Pepco Holdings Inc (Pending) \$6.86 Billion Loop Capital Markets Financial Advisor</p>	 <p>UIL Holdings Corporation On the acquisition of Philadelphia Gas Works² \$1.86 Billion Loop Capital Markets Broker</p>	 <p>Ullico Infrastructure Fund On the acquisition of Class A&B shares (partial) of a Northeast Transmission Asset \$75 Million Loop Capital Markets Financial Advisor</p>
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¹ Source: SNL as of 9/30/2014

² Terminated

Selected Middle-Market Mergers and Acquisitions Activity

 <p>has been acquired by</p>  <p>\$63 Million Loop Capital Markets Financial Advisor</p>	 <p>has been acquired by</p> <p>Quality Products, Inc. (OTCPK:QPDC) Transaction Amount Confidential Loop Capital Markets Financial Advisor</p>
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Selected Equity Capital Markets Activity

 <p>Exelon Corporation Secondary Offering \$1.750 Billion June 2014 Loop Capital Markets Co-Manager</p>	 <p>Synchrony Financial Initial Public Offering \$2.875 Billion July 2014 Loop Capital Markets Co-Manager</p>	 <p>VWR Corporation Initial Public Offering \$536 Million October 2014 Loop Capital Markets Co-Manager</p>	 <p>La Quinta Holdings Secondary Offering \$400 Million November 2014 Loop Capital Markets Co-Manager</p>	 <p>Fiat Chrysler Automobiles N.V. Secondary Offering \$957 Million December 2014 Loop Capital Markets Co-Manager</p>
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Selected Loop Capital Financial Consulting Services Activity

 <p>Interactive Intelligence Financial Opinion February 2014 Loop Capital Financial Consulting Services</p>	 <p>Stoneridge Financial Opinion March 2014 Loop Capital Financial Consulting Services</p>	 <p>Frontenac Company Solvency Opinion June 2014 Loop Capital Financial Consulting Services</p>	<p>BRIGHTWOOD Brightwood Capital Solvency Opinion October 2014 Loop Capital Financial Consulting Services</p>	 <p>Brookstone Partners Business Valuation December 2014 Loop Capital Financial Consulting Services</p>
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