

**LOOP CAPITAL MARKETS LLC
PROSPECTUS AND OFFERING DISCLOSURES**

A copy of the prospectus, official statement (including notices and circulars), term sheets, pricing supplements, financial reports and/or other offering information may be found at the MSRB's EMMA, as related to municipal securities offerings, and the SEC's EDGAR, as related to other securities offerings. For transactions in newly issued Federal Home Loan Bank (FHLB), Federal National Mortgage Association (FNMA), Federal Farm Credit Bank (FFCB) and Federal Home Loan Mortgage Corporation (FHLMC) securities, you may readily access this information by visiting their respective websites as detailed below. We will also provide copies of the relevant offering statements upon request.

SEC: <http://www.sec.gov/edgar.shtml>

MSRB: <http://emma.msrb.org/Search/Search.aspx>

FHLB: <http://www.fhlb-of.com>

FFCB: <http://www.farmcredit-ffcb.com>

GNMA: <http://www.ginniemae.gov>

FNMA: <http://www.fanniemae.com/markets/debt/> (debt securities)

FNMA: <http://www.fanniemae.com/mbs/> (mortgage backed)

FHLMC: <http://www.freddiemac.com/debt/> (debt securities)

FHLMC: <http://www.freddiemac.com/mbs/> (mortgage backed)

Pursuant to Rules 172 and 173 promulgated by the Securities and Exchange Commission ("SEC") under the Securities Act of 1933, as amended, we may be exempt from the requirement to deliver a hard copy of the final prospectus to purchasers in certain registered public offerings of securities ("access equals delivery exemption"). These SEC rules permit underwriters and dealers to fulfill their prospectus delivery requirements through an "access equals delivery" system whereby the customer will be deemed to have received delivery of the final prospectus by virtue of notification of its availability on the SEC's EDGAR website, when an issue is made pursuant to a registration statement or prospectus.

Prospectuses and offering documentation are prepared and filed with the SEC by the respective issuer. Accordingly, we make no warranty or representation that the information contained therein is accurate or complete. Please note that prospectuses may only be valid during the required delivery period and may not reflect current information regarding the securities offered or the issuer.

A copy of the offering documentation and subscription agreement for unregistered private securities offerings may be obtained by contacting the respective issuer or our company. This information does not constitute an offer to sell or a solicitation of an offer to buy securities, nor shall there be any sale of securities, in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

